

DIVIDEND DISBURSEMENT

Current Report No. 9/2011

The Management Board of ULMA Construcccion Polska S.A. hereby informs that on 16 June 2011, the Ordinary General Meeting of the Company's Shareholders resolved, pursuant to Resolution No. 5, that part of the Company's net profit for the financial year 2010 in the amount of PLN **8,303,898.56** (say: eight million three hundred three thousand eight hundred ninety eight zloty fifty six groszy) would be disbursed to the Company's Shareholders as dividend in the amount of PLN **1.58** (say: one zloty fifty eight groszy) per share.

Pursuant to Article 348 § 3 of the Commercial Companies Code the General Meeting arranged that **the dividend date** (i.e. the day as of which the list of those entitled to dividend is drawn up) would be **5 July 2011**, and that **the deadline for dividend disbursement** would be **30 November 2011**.

Dividend disbursement covers 5,255,632 (five million two hundred fifty five thousand six hundred thirty two) shares.

No Issuer's Shares are privileged ones as regards dividend.

Legal basis: §38 (2) of the Regulation of the Council of Ministers of 19 February 2009 on current and periodic information to be published by issuers of securities and the conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259).

Date 16-06-2011

Signatures Andrzej Kozłowski - President of the Management Board